

NOTICE

Notice No.	20260902-12
Notice Date	02 Sep 2026
Category	Corporate Actions
Segment	Equity
Department	Listing Operations
Subject	Scheme of Arrangement (Demerger) of HEG Ltd. (Scrip Code 509631)
Attachments	No Attachment

Trading Members of the Exchange are hereby informed that, pursuant to the Composite Scheme of Arrangement (for Demerger) as approved by the Hon'ble National Company Law Tribunal, Indore Bench, HEG Ltd has fixed Record Date for the purpose of Demerger and for determining the entitlement of the shareholders of the Company, as per details given below: -

COMPANY NAME CODE	RECORD DATE	PURPOSE	EX- ENTITLEMENT FROM DATE & SETT. NO.
HEG Ltd. (509631)	07/09/2026	As per the Composite Scheme of Arrangement (for Demerger) as approved by the Hon'ble National Company Law Tribunal, Indore Bench, between, HEG Ltd. (Demerged Company or Transferee Company) and HEG Graphite Limited (Resulting Company) and Bhilwara Energy Limited (Transferor Company) and their Respective Shareholders and Creditors; The Scheme provides for Demerger of the entire Graphite Business of HEG Ltd. (Demerged Company) INTO HEG Graphite Limited (Resulting Company); Upon the Scheme becoming effective and in consideration of the Demerger as stated above, HEG Graphite Limited shall issue and allot Equity Shares to the shareholders of HEG Ltd. in the following proportion:- “1 (One) fully paid-up Equity share of Rs.2/- (Indian Rupees Two only) each of the Resulting Company, credited as fully paid up, for every 1 (One) Equity Share of Rs.2/- (Indian Rupees Two only) each of the Company”.	07/09/2026 DR- 710/2026-2027

Note:

Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading Members are hereby informed that the Trading in the Equity Shares of HEG Ltd shall be transferred from 'A' Group to 'T' Group w.e.f.07th September,2026 and

Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012, the aforesaid scrip shall be a part of Call Auction in Pre-open Session (Special Pre- open Session (SPOS) on 7th September, 2026. For further information on SPOS, the Trading Members are requested to refer to the Exchanges notice no. 20120216-29 dated February 16, 2012 on Enabling Special Pre-open Session.

Subject to compliance with requisite formalities, the Equity Shares of the Resulting Company i.e. HEG Graphite Limited, will be listed on BSE Limited.

Marian Dsouza

Assistant Vice President

Listing Compliance And Operations